

Privatization of The Bahamas Telecommunications Company Ltd.

Index

BINDER 1

CORE TRANSACTION DOCUMENTS

- 1. Share Purchase Agreement**
- 2. Shareholders' Agreement**
- 3. Communications (Amendment) Bill**
- 4. Privatisation of The Bahamas Telecommunications Company Limited Bill**
- 5. Utilities Regulation and Competition Authority (Amendment) Bill**
- 6. Sector Policy and Amendments**

BINDER 2

SECONDARY LEVEL DOCUMENTS

- 7. Know-How/Trade Mark Licence Agreement**
- 8. Support Services Agreement**
- 9. Cable & Wireless - Business Plan/ Restructuring Plan (Parliamentary Summary)**
- 10. Disclosure Letter**
- 11. Memorandum & Articles**
- 12. Memorandum of Understanding, dated December 1, 2010**